HSBC Bank plc

Regulatory Capital Instruments 30 June 2022



This document is a disclosure document published as required by, and solely for the purpose of compliance with, Article 437(b) of Regulation (EU) No. 575/2013, as amended by Regulation (EU) 2019/876 ("CRR II"). The PRA Rulebook Disclosure (CRR) Part to provide a description of the main features of the capital instruments of HSBC Bank plc and certain of its subsidiaries.

The information contained in this document has been compiled in accordance with CRR II, Commission Implementing Regulation (EU) No 1423/2013, Q&A published by the European Banking Authority and regulatory guidance published by the UK Prudential Regulatory Authority and the Bank of England. Assumptions on the regulatory treatment of the capital instruments described herein under CRR II reflect HSBC Bank plc's interpretation of current rules.

Following the end of the transition period following the UK's withdrawal from the EU, any reference herein to EU regulations (including technical standards) should be read as a reference to the UK's version of such regulations, as onshored into UK law under the European Union (Withdrawal) Act 2018 and as may be subsequently amended under UK law.

Disclosure in the required format has resulted in simplification and abbreviation of the features of the capital instruments described herein. The information contained in this document is not intended to be a comprehensive description of such capital instruments. No investor or prospective investor in any such capital instruments should rely upon the description contained in this document and none of HSBC Bank plc or any of its subsidiaries shall be liable for any inaccuracy or misstatement contained in this document.

The full terms and conditions of the capital instruments, described herein, are available via the HSBC Group website (http://www.hsbc.com/investor-relations/fixed-income-securities) or by contacting HSBC Group Investor Relations (investor-relations@hsbc.com).

Information with respect to any capital instrument in this document should not be used for investment advice and does not constitute an offer to sell or solicitation of an offer to buy any such capital instrument or any advice or recommendation with respect to any such capital instrument. When making a decision about your investments, you should seek the advice of a professional financial adviser.

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| | | Ordinary Shares |
|----------|--|--|
| | | |
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | NA |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English Law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | NA |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Common Equity Tier 1 |
| 5 | Post-transitional CRR II rules | Common Equity Tier 1 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Ordinary Shares |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 797.0 |
| 9 | Nominal amount of instrument (Currency in million) | GBP 797.0 |
| 9a | Issue price | NA |
| 9b | Redemption price | NA |
| 10 11 | Accounting classification Original date of issuance | Shareholders' Equity Various |
| 12 | Perpetual or dated | Perpetual |
| 13 14 | Original maturity date Issuer call subject to prior supervisory approval | No Maturity NA |
| 15 | Optional call date, contingent call dates and redemption amount | NA |
| | | |
| 16 | Subsequent call dates, if applicable | NA |
| | | |
| 17 | Fixed or floating dividend/coupon | NA |
| 18 | Coupon rate and any related index | NA |
| | | |
| 19 | Existence of a dividend stopper | No |
| | | |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | NA |
| | | |
| | | |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Fully discretionary |
| 21 22 | Existence of step up or other incentive to redeem Noncumulative or cumulative | NA Non-cumulative |
| 23 | Convertible or non-convertible | Non-convertible |
| | | |
| 24 | If convertible, conversion trigger (s) | NA |
| | | |
| | | |
| 25 26 | If convertible, fully or partially If convertible, conversion rate | NA NA |
| 27 | If convertible, mandatory or optional conversion | NA |
| 28 29 | If convertible, specify instrument type convertible into | NA NA |
| 30 | If convertible, specify issuer of instrument it converts into Write-down features | NA NA |
| | | |
| 31 | If write-down, write-down trigger(s) | NA |
| | | |
| 32 | If write-down, full or partial | NA NA |
| 33 34 | If write-down, permanent or temporary If temporary write-down, description of write-up mechanism | NA NA |
| 34b | Ranking of the instrument in normal insolvency proceedings ¹ | 1 - Ordinary Shares |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type | Immediately subordinate to Additional Tier 1 |
| 36 | immediately senior to instrument) Non-compliant transitioned features | No |
| | • | |
| 37 | If yes, specify non-compliant features ² | NA |
| | | |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables | |
| | included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where | |
| | applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank | |
| | plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |
| | | |

| | | Non-Controlling Interest portion (HSBC Bank Malta plc) |
|-----------|--|---|
| | | |
| 1 | Issuer | HSBC Bank Malta plc (Non-Controlling Interest portion) |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | NA |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | NA |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | NA |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Common Equity Tier 1 |
| 5 | Post-transitional CRR II rules | Common Equity Tier 1 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Ordinary Shares |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in | GBP 107.6 |
| 9 | million, as of most recent reporting date) Nominal amount of instrument (Currency in million) | EUR 32.4 |
| | | |
| 9a | Issue price | NA |
| 9b 10 | Redemption price Accounting classification | NA Non-controlling interest in consolidated subsidiary |
| 11 | Original date of issuance | NA |
| 12 | Perpetual or dated | NA |
| 13 14 | Original maturity date Issuer call subject to prior supervisory approval | NA NA |
| 15 | Optional call date, contingent call dates and redemption amount | NA |
| | , | |
| 16 | Subsequent call dates, if applicable | NA |
| 17 | Fixed or floating dividend/coupon | NA |
| 18 | Coupon rate and any related index | NA |
| 19 | Existence of a dividend stopper | NA |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | NA |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of | NA |
| 21 | amount) Existence of step up or other incentive to redeem | NA |
| 22 | Noncumulative or cumulative | NA |
| 23 | Convertible or non-convertible | NA |
| 24 | If convertible, conversion trigger (s) | NA |
| 25 | If convertible, fully or partially | NA |
| 26 | If convertible, conversion rate | |
| 27 | If convertible, mandatory or optional conversion | NA NA |
| 28 29 | If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into | NA NA |
| 30 | Write-down features | NA |
| 31 | If write-down, write-down trigger(s) | NA |
| 32 | If write-down, full or partial | NA |
| 33 | If write-down, permanent or temporary | NA |
| 34 34b | If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings ¹ | NA 1 - Ordinary Shares |
| | Position in subordination hierarchy in liquidation (specify instrument type | • |
| 35 | immediately senior to instrument) | NA |
| 36 | Non-compliant transitioned features | NA |
| 37 | If yes, specify non-compliant features ² | NA |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |
| | 2 | |

² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc.

| | | Instruments issued 2015 (Callable December 2020 onwards) |
|----------|---|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier | NA |
| 2 2a | (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement | NA Private |
| 3 | Governing law(s) of the instrument | English Law |
| | Contractual recognition of write down and conversion powers of resolution | - |
| 3a | authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Additional Tier 1 |
| 5 | Post-transitional CRR II rules | Additional Tier 1 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in | Additional Tier 1 |
| 8 | million, as of most recent reporting date) | GBP 1,388.5 |
| 9 | Nominal amount of instrument (Currency in million) | EUR 1,900.0 |
| 9a | Issue price | 100 |
| 9b 10 | Redemption price Accounting classification | 100 Shareholders' Equity |
| 11 12 | Original date of issuance Perpetual or dated | 21 December 2015 Perpetual |
| 13 14 | Original maturity date Issuer call subject to prior supervisory approval | - Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 21 December 2020 - Redemption at Par |
| | | Tax and regulatory calls at any time - Par |
| 16 | Subsequent call dates, if applicable | On any annual interest payment date after 21 December 2020 |
| 17 | Fixed or floating dividend/coupon | Fixed until the first call date; resettable rate every 5 years |
| 18 | Coupon rate and any related index | 5.95% From 21 December 2020, resettable based on the 5-year Mid-market |
| 40 | | Swap Rate + 5.67%. |
| 19 | Existence of a dividend stopper | No |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Fully discretionary |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 23 | Noncumulative or cumulative Convertible or non-convertible | Non-cumulative Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 | If convertible, fully or partially | Always convert fully |
| 26 27 | If convertible, conversion rate If convertible, mandatory or optional conversion | To be determined at conversion Mandatory upon the occurrence of certain events |
| 28 29 | If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into | Common Equity Tier 1 HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 32 33 | If write-down, full or partial If write-down, permanent or temporary | Full Permanent |
| 34 | If temporary write-down, description of write-up mechanism | None |
| 34b | Ranking of the instrument in normal insolvency proceedings ¹ Position in subordination hierarchy in liquidation (specify instrument type | 2 - Third dollar preference shares and AT1 instruments |
| 35 36 | immediately senior to instrument) Non-compliant transitioned features | Immediately subordinate to Tier 2 No |
| | | ··· |
| 37 | If yes, specify non-compliant features ² | NA |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |

EUR1,900m Undated Subordinated Resettable Additional Tier 1

| 1 | Issuer | HSBC Bank plc |
|-----------|---|---|
| | | |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | NA |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English Law |
| | | |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR | Additional Tier 1 |
| 4 | rules | |
| 5 | Post-transitional CRR II rules | Additional Tier 1 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Perpetual non-cumulative preference shares |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in | GBP 0.2 |
| 9 | million, as of most recent reporting date) Nominal amount of instrument (Currency in million) | USD 0.4 |
| | | |
| 9a | Issue price | USD 0.01 per share + premium of USD 24.99 per share |
| 9b | Redemption price | USD 0.01 per share |
| 10 11 | Accounting classification Original date of issuance | Shareholders' Equity 22 June 2001 |
| 12 | Perpetual or dated | Perpetual |
| 13 | Original maturity date | - - |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 26 July 2006 - Redemption at Par |
| | | |
| 16 | Subsequent call dates, if applicable | Anytime after 26 July 2006 subject to 30 days notice. |
| 17 | Fixed or floating dividend/coupon | Fixed |
| 17 | rixed of floating dividend/coupon | rixeu |
| 18 | Coupon rate and any related index | 7.50% |
| | | |
| 19 | Existence of a dividend stopper | No |
| | | |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary |
| 20 h | Fully discretionary, partially discretionary or mandatory (in terms of | Fully discretionary |
| 20 b | amount) | Fully discretionary |
| 21 22 | Existence of step up or other incentive to redeem Noncumulative or cumulative | No Non-cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 | If convertible, fully or partially | Always convert fully |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 28 | If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into | Mandatory upon the occurrence of certain events Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 32 | If write-down, full or partial | Full |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 34b | If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings ¹ | None 2 - Third dollar preference shares and AT1 instruments |
| | Position in subordination hierarchy in liquidation (specify instrument type | |
| 35 | immediately senior to instrument) | Immediately subordinate to Tier 2 |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features ² | NA |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |

Non-cumulative Third Dollar Preference Shares

| | | Instruments issued 2016 (Callable 1 January 2022 onwards) |
|-----------|---|--|
| 1 | Issuer | HSBC Bank plc |
| | Unique identifier | |
| 2 | (eg CUSIP, ISIN or Bloomberg identifier for private placement) | NA |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English Law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Additional Tier 1 |
| 5 | Post-transitional CRR II rules | Additional Tier 1 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Additional Tier 1 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 197.1 |
| 9 | Nominal amount of instrument (Currency in million) | EUR 235.0 |
| 9a | Issue price | 100 |
| 9b | Redemption price | 100 |
| 10 | Accounting classification | Shareholders' Equity |
| 11 12 | Original date of issuance Perpetual or dated | 9 December 2016 Perpetual |
| 13 | Original maturity date | <u>.</u> |
| 14 | Issuer call subject to prior supervisory approval | Yes 1 January 2022 - Redemption at Par |
| 15 | Optional call date, contingent call dates and redemption amount | Tax and regulatory calls at any time - Par |
| 16 | Subsequent call dates, if applicable | On any annual interest payment date after 1 January 2022 |
| 17 | Fixed or floating dividend/coupon | Fixed until the first call date; resettable rate every 5 years |
| | | 5.65% |
| 18 | Coupon rate and any related index | From 1 January 2022, resettable based on the 5-year Mid-market Swap Rate + 5.55%. |
| 19 | Existence of a dividend stopper | No |
| | | |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of | Fully discretionary |
| 21 | amount) Existence of step up or other incentive to redeem | No |
| 22 23 | Noncumulative or cumulative Convertible or non-convertible | Non-cumulative Convertible |
| 23 | Contention of non-contention | contention |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 | If convertible, fully or partially | Always convert fully |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 28 | If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into | Mandatory upon the occurrence of certain events Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio |
| 31 | If write-down, write-down trigger(s) | of the issuer as of any date falls below 7.00%. Statutory: Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of |
| 32 | If write-down, full or partial | England/Prudential Regulatory Authority Full |
| 33 34 | If write-down, permanent or temporary | Permanent None |
| 34 34b | If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings ¹ | 2 - Third dollar preference shares and AT1 instruments |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type | Immediately subordinate to Tier 2 |
| 36 | immediately senior to instrument) Non-compliant transitioned features | No |
| | | |
| 37 | If yes, specify non-compliant features ² | NA |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |

EUR235m Undated Subordinated Resettable Additional Tier 1

| | | Instruments issued 2018 (Callable 28 March 2023 onwards) |
|-----------|---|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier | NA |
| 2 2a | (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English Law |
| 22 | Contractual recognition of write down and conversion powers of resolution | No |
| 3a | authorities Current treatment taking into account, where applicable, transitional CRR | NU |
| 4 | rules | Additional Tier 1 |
| 5 | Post-transitional CRR II rules | Additional Tier 1 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in | Additional Tier 1 |
| 8 9 | million, as of most recent reporting date) Nominal amount of instrument (Currency in million) | GBP 555.0 GBP 555.0 |
| 9a | Issue price | 100 |
| 9a 9b | Redemption price | 100 |
| 10 | Accounting classification | Shareholders' Equity |
| 11 12 | Original date of issuance Perpetual or dated | 28 March 2018 Perpetual |
| 13 14 | Original maturity date Issuer call subject to prior supervisory approval | - Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 28 March 2023 - Redemption at Par Tax and regulatory calls at any time - Par |
| | | |
| 16 | Subsequent call dates, if applicable | On any annual interest payment date after 28 March 2023 |
| 17 | Fixed or floating dividend/coupon | Fixed until the first call date; resettable rate every 5 years |
| 18 | Coupon rate and any related index | 5.0625% From 28 March 2023, resettable based on the 5-year Mid-market Swap |
| | | Rate + 3.685%. |
| 19 | Existence of a dividend stopper | No |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Fully discretionary |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 23 | Noncumulative or cumulative Convertible or non-convertible | Non-cumulative Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 | If convertible, fully or partially | Always convert fully |
| 26 27 | If convertible, conversion rate If convertible, mandatory or optional conversion | To be determined at conversion Mandatory upon the occurrence of certain events |
| 28 29 | If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into | Common Equity Tier 1 HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 32 33 | If write-down, full or partial If write-down, permanent or temporary | Full Permanent |
| 34 | If temporary write-down, description of write-up mechanism | None |
| 34b 35 | Ranking of the instrument in normal insolvency proceedings ¹ Position in subordination hierarchy in liquidation (specify instrument type | 2 - Third dollar preference shares and AT1 instruments Immediately subordinate to Tier 2 |
| 36 | immediately senior to instrument) Non-compliant transitioned features | No |
| | | |
| 37 | If yes, specify non-compliant features ² | NA |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| | Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |

GBP555m Undated Subordinated Resettable Additional Tier 1

| | | Instruments issued 2018 (Callable 28 March 2023 onwards) |
|----------|---|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier | NA |
| 2a | (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English Law |
| 3a | Contractual recognition of write down and conversion powers of resolution | No |
| | authorities Current treatment taking into account, where applicable, transitional CRR | A 1 (%) |
| 4 | rules | Additional Tier 1 |
| 5 | Post-transitional CRR II rules | Additional Tier 1 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in | Additional Tier 1 |
| 8 | million, as of most recent reporting date) | GBP 262.6 |
| 9 | Nominal amount of instrument (Currency in million) | EUR 300.0 |
| 9a | Issue price | 100 |
| 9b 10 | Redemption price Accounting classification | 100 Shareholders' Equity |
| 11 12 | Original date of issuance Perpetual or dated | 28 March 2018 Perpetual |
| 13 | Original maturity date | - ' |
| 14 | Issuer call subject to prior supervisory approval | Yes 28 March 2023 - Redemption at Par |
| 15 | Optional call date, contingent call dates and redemption amount | Tax and regulatory calls at any time - Par |
| 16 | Subsequent call dates, if applicable | On any annual interest payment date after 28 March 2023 |
| 17 | Fixed or floating dividend/coupon | Fixed until the first call date; resettable rate every 5 years |
| 18 | Courses rate and any related index | 3.8125% From 28 March 2023, resettable based on the 5-year Mid-market Swap |
| 10 | Coupon rate and any related index | Rate + 3.370%. |
| 19 | Existence of a dividend stopper | No |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Fully discretionary |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 23 | Noncumulative or cumulative Convertible or non-convertible | Non-cumulative Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 | If convertible, fully or partially | Always convert fully |
| 26 27 | If convertible, conversion rate If convertible, mandatory or optional conversion | To be determined at conversion Mandatory upon the occurrence of certain events |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 30 | If convertible, specify issuer of instrument it converts into Write-down features | HSBC Bank plc Yes |
| 31 | If write-down, write-down trigger(s) | Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 32 33 | If write-down, full or partial If write-down, permanent or temporary | Full Permanent |
| 34 | If temporary write-down, description of write-up mechanism | None |
| 34b | Ranking of the instrument in normal insolvency proceedings ¹ Position in subordination hierarchy in liquidation (specify instrument type | 2 - Third dollar preference shares and AT1 instruments |
| 35 | immediately senior to instrument) Non-compliant transitioned features | Immediately subordinate to Tier 2 No |
| 36 | Non-compliant transitioned realtires | NO |
| 37 | If yes, specify non-compliant features ² | NA |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |

EUR300m Undated Subordinated Resettable Additional Tier 1

| | | EUR200m 5.039% Undated Subordinated Additional Tier 1 Instruments issued 2019 (Callable 1 January 2025 onwards) |
|------------|---|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | NA Drivete |
| 2a 3 | Public or private placement Governing law(s) of the instrument | Private English Law |
| | Contractual recognition of write down and conversion powers of resolution | |
| 3a | authorities Current treatment taking into account, where applicable, transitional CRR | No |
| 4 | rules | Additional Tier 1 |
| 5 6 | Post-transitional CRR II rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Additional Tier 1 Solo & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Additional Tier 1 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 174.8 |
| 9 | Nominal amount of instrument (Currency in million) | EUR 200.0 |
| 9a | Issue price | 100 |
| 9b | Redemption price | 100 Shayahaldars! Fayity |
| 10 11 | Accounting classification Original date of issuance | Shareholders' Equity 30 January 2019 |
| 12 | Perpetual or dated | Perpetual |
| 13 14 | Original maturity date Issuer call subject to prior supervisory approval | - Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 1 January 2025 - Redemption at Par Tax and regulatory calls at any time - Par |
| 16 | Subsequent call dates, if applicable | On any annual interest payment date after 1 January 2025 |
| 17 | Fixed or floating dividend/coupon | Fixed until the first call date; resettable rate every 5 years 5.039% |
| 18 | Coupon rate and any related index | From 1 January 2025, resettable based on the 5-year Mid-market Swap Rate + 4.625%. |
| 19 | Existence of a dividend stopper | No |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of | Fully discretionary |
| 20 b 21 | amount) Existence of step up or other incentive to redeem | Fully discretionary No |
| 22 23 | Noncumulative or cumulative Convertible or non-convertible | Non-cumulative Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 | If convertible, fully or partially | Always convert fully |
| 26 27 | If convertible, conversion rate If convertible, mandatory or optional conversion | To be determined at conversion Mandatory upon the occurrence of certain events |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 30 | If convertible, specify issuer of instrument it converts into Write-down features | HSBC Bank plc Yes |
| 31 | If write-down, write-down trigger(s) | Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 32 | If write-down, full or partial | Full |
| 33 34 | If write-down, permanent or temporary If temporary write-down, description of write-up mechanism | Permanent None |
| 34b | Ranking of the instrument in normal insolvency proceedings ¹ | 2 - Third dollar preference shares and AT1 instruments |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to Tier 2 |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features ² | NA |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |

| | | issued 2019 (Callable 29 November 2024 onwards) |
|----------|---|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier | NA |
| 2a | (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English Law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR | Additional Tier 1 |
| 5 | rules Post-transitional CRR II rules | Additional Tier 1 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Additional Tier 1 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 500.0 |
| 9 | Nominal amount of instrument (Currency in million) | GBP 500.0 |
| 9a | Issue price | 100 |
| 9b | Redemption price | 100 |
| 10 11 | Accounting classification Original date of issuance | Shareholders' Equity 29 November 2019 |
| 12 13 | Perpetual or dated Original maturity date | Perpetual - |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 29 November 2024 - Redemption at Par Tax and regulatory calls at any time - Par |
| 16 | Subsequent call dates, if applicable | On any annual interest payment date after 29 November 2024 |
| 17 | Fixed or floating dividend/coupon | Fixed until the first call date; resettable rate every 5 years |
| 18 | Coupon rate and any related index | 4.75% From 29 November 2024, resettable based on the 5-year Mid-market |
| | , | Swap Rate + 3.96%. |
| 19 | Existence of a dividend stopper | No |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Fully discretionary |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 23 | Noncumulative or cumulative Convertible or non-convertible | Non-cumulative Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 | If convertible, fully or partially | Always convert fully |
| 26 27 | If convertible, conversion rate If convertible, mandatory or optional conversion | To be determined at conversion Mandatory upon the occurrence of certain events |
| 28 29 | If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into | Common Equity Tier 1 HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 32 | If write-down, full or partial | Full |
| 33 34 | If write-down, permanent or temporary If temporary write-down, description of write-up mechanism | Permanent None |
| 34b | Ranking of the instrument in normal insolvency proceedings ¹ Position in subordination hierarchy in liquidation (specify instrument type | 2 - Third dollar preference shares and AT1 instruments |
| 35 | immediately senior to instrument) | Immediately subordinate to Tier 2 |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features ² | NA |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |

GBP500m 4.75% Undated Subordinated Additional Tier 1 Instruments

| | | EUR250m 3.5% Undated Subordinated Additional Tier 1 Instruments issued 2019 (Callable 29 November 2024 onwards) |
|--------------|---|---|
| 1 | Issuer | HSBC Bank plc |
| 2 2a | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement | NA Private |
| 3 | Governing law(s) of the instrument | English Law |
| 3a | Contractual recognition of write down and conversion powers of resolution | No. |
| 34 | authorities Current treatment taking into account, where applicable, transitional CRR | |
| 4 | rules | Additional Tier 1 |
| 5 6 | Post-transitional CRR II rules Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Additional Tier 1 Solo & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Additional Tier 1 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in | GBP 213.1 |
| 9 | million, as of most recent reporting date) Nominal amount of instrument (Currency in million) | EUR 250.0 |
| 9a | Issue price | 100 |
| 9b | Redemption price | 100 Shareholders' Equity |
| 10 11 | Accounting classification Original date of issuance | 29 November 2019 |
| 12 13 | Perpetual or dated Original maturity date | Perpetual - |
| 14 | Issuer call subject to prior supervisory approval | Yes 29 November 2024 - Redemption at Par |
| 15 | Optional call date, contingent call dates and redemption amount | Tax and regulatory calls at any time - Par |
| 16 | Subsequent call dates, if applicable | On any annual interest payment date after 29 November 2024 |
| 17 | Fixed or floating dividend/coupon | Fixed until the first call date; resettable rate every 5 years |
| 18 | Coupon rate and any related index | 3.5% From 29 November 2024, resettable based on the 5-year Mid-market Swap Rate + 3.75%. |
| 19 | Existence of a dividend stopper | No |
| 20 a 20 b | Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) | Fully discretionary Fully discretionary |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 23 | Noncumulative or cumulative Convertible or non-convertible | Non-cumulative Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 26 | If convertible, fully or partially If convertible, conversion rate | Always convert fully To be determined at conversion |
| 27 28 | If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into | Mandatory upon the occurrence of certain events Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into Write-down features | HSBC Bank plc |
| 30 | If write-down, write-down trigger(s) | Yes Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of |
| 32 | If write-down, full or partial | England/Prudential Regulatory Authority Full |
| 33 34 | If write-down, remanent or temporary If temporary write-down, description of write-up mechanism | Permanent None |
| 34b | Ranking of the instrument in normal insolvency proceedings ¹ | 2 - Third dollar preference shares and AT1 instruments |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to Tier 2 |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features ² | NA |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |

| | | GBP431m 4.551% Undated Subordinated Additional Tier 1 Instruments issued 2019 (Callable 17 December 2024 onwards) |
|--------------|---|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | NA |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English Law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Additional Tier 1 |
| 5 | Post-transitional CRR II rules | Additional Tier 1 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Additional Tier 1 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 431.0 |
| 9 | Nominal amount of instrument (Currency in million) | GBP 431.0 |
| 9a | Issue price | 100 |
| 9b 10 | Redemption price | 100 Sharahaldara' Fauith |
| 11 | Accounting classification Original date of issuance | Shareholders' Equity 17 December 2019 |
| 12 13 | Perpetual or dated Original maturity date | Perpetual - |
| 14 | Issuer call subject to prior supervisory approval | Yes 17 December 2024 - Redemption at Par |
| 15 | Optional call date, contingent call dates and redemption amount | Tax and regulatory calls at any time - Par |
| 16 | Subsequent call dates, if applicable | On any annual interest payment date after 17 December 2024 |
| 17 | Fixed or floating dividend/coupon | Fixed until the first call date; resettable rate every 5 years |
| 18 | Coupon rate and any related index | 4.551% From 17 December 2024, resettable based on the 5-year Mid-market Swap Rate + 3.6%. |
| 19 | Existence of a dividend stopper | No |
| 20 a 20 b | Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of | Fully discretionary Fully discretionary |
| 21 | amount) Existence of step up or other incentive to redeem | No |
| 22 23 | Noncumulative or cumulative Convertible or non-convertible | Non-cumulative Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 | If convertible, fully or partially | Always convert fully |
| 26 27 | If convertible, conversion rate If convertible, mandatory or optional conversion | To be determined at conversion Mandatory upon the occurrence of certain events |
| 28 29 | If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into | Common Equity Tier 1 HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 32 33 | If write-down, full or partial If write-down, permanent or temporary | Full Permanent |
| 34 | If temporary write-down, description of write-up mechanism | None |
| 34b | Ranking of the instrument in normal insolvency proceedings ¹ Position in subordination hierarchy in liquidation (specify instrument type | 2 - Third dollar preference shares and AT1 instruments |
| 35 | immediately senior to instrument) | Immediately subordinate to Tier 2 |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features ² | NA |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |

| | | USD/SUM Undated Floating Rate Primary Capital Notes |
|-----------|---|--|
| 1 | Issuer | HSBC Bank plc |
| | Unique identifier | |
| 2 | (eg CUSIP, ISIN or Bloomberg identifier for private placement) | GB0005902332 |
| 2a | Public or private placement | Public |
| 3 | Governing law(s) of the instrument | English Law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Ineligible |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Perpetual debt instruments |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in | GBP 616.5 |
| 9 | million, as of most recent reporting date) Nominal amount of instrument (Currency in million) | USD 750.0 |
| 9a | Issue price | 100 |
| | · | |
| 9b 10 | Redemption price Accounting classification | 100 Liability - amortised cost |
| 11 | Original date of issuance | 19 June 1985 |
| 12 13 | Perpetual or dated Original maturity date | Perpetual - |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 1 June 1990 - Redemption at Par Tax call at any time - Par |
| 16 | Subsequent call dates, if applicable | On each distribution date thereafter |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 6 month USD LIBOR + 0.25% |
| 19 | Existence of a dividend stopper | No |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Partially discretionary Bank is not obligated to pay the interest if no dividend has been declared or paid on any class of bank's share capital during applicable interest period |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 23 | Noncumulative or cumulative Convertible or non-convertible | Cumulative Convertible |
| | | |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 28 | If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into | Mandatory upon satisfaction of certain conditions Common Equity Tier 1 |
| 29 | If convertible, specify instrument type convertible into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 34b | If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings ¹ | NA 3 - Undated primary capital notes |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type | Immediately subordinate to more senior Tier 2 Capital instruments |
| 36 | immediately senior to instrument) Non-compliant transitioned features | Yes |
| 30 | Non-compliant transitioned reactives | 163 |
| 37 | If yes, specify non-compliant features ² | No express waiver of set-off Grandfathered to 28 June 2025 |
| 37a | Link to the full term and conditions of the intrument (signposting) | Please see HSBC's website under Investor Relations |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |

USD750m Undated Floating Rate Primary Capital Notes

| | | USDSUUM Undated Floating Rate Primary Capital Notes |
|-----------|---|--|
| 1 | Issuer | HSBC Bank plc |
| | | • |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0015190423 |
| 2a | Public or private placement | Public |
| 3 | Governing law(s) of the instrument | English Law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR | Tier 2 |
| | rules | |
| 5 | Post-transitional CRR II rules | Ineligible |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Perpetual debt instruments |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 411.0 |
| 9 | Nominal amount of instrument (Currency in million) | USD 500.0 |
| 9a | Issue price | 100 |
| 9b | Redemption price | 100 |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 18 September 1985 |
| 12 13 | Perpetual or dated Original maturity date | Perpetual - |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 1 September 1990 - Redemption at Par Tax call at any time - Par |
| 16 | Subsequent call dates, if applicable | On each distribution date thereafter |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 6 month LIBOR + 0.25% |
| 19 | Existence of a dividend stopper | No |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Partially discretionary Bank is not obligated to pay the interest if no dividend has been declared or paid on any class of bank's share capital during applicable interest period |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 23 | Noncumulative or cumulative Convertible or non-convertible | Cumulative Convertible |
| 23 | Convertible of non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 28 | If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into | Mandatory upon satisfaction of certain conditions Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 34b | If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings ¹ | NA 3 - Undated primary capital notes |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type | Immediately subordinate to more senior Tier 2 Capital instruments |
| 36 | immediately senior to instrument) Non-compliant transitioned features | Yes |
| 30 | non compilant transitioned realtiles | |
| 37 | If yes, specify non-compliant features ² | No express waiver of set-off Grandfathered to 28 June 2025 |
| 37a | Link to the full term and conditions of the intrument (signposting) | Please see HSBC's website under Investor Relations |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |

USD500m Undated Floating Rate Primary Capital Notes

| | | USD300m Undated Floating Rate Primary Capital Notes (Series 3) |
|-----------|---|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier | GB0005903413 |
| 2a | (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement | Public |
| 3 | Governing law(s) of the instrument | English Law |
| | Contractual recognition of write down and conversion powers of resolution | - |
| 3a | authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Ineligible |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Perpetual debt instruments |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 246.6 |
| 9 | Nominal amount of instrument (Currency in million) | USD 300.0 |
| 9a | Issue price | 100 |
| 9b | Redemption price | 100 |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 11 December 1986 |
| 12 13 | Perpetual or dated Original maturity date | Perpetual - |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 1 June 1992 - Redemption at Par Tax call at any time - Par |
| 16 | Subsequent call dates, if applicable | On each distribution date thereafter |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 6 month LIBOR + 0.10% |
| 19 | Existence of a dividend stopper | No |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Partially discretionary Bank is not obligated to pay the interest if no dividend has been declared or paid on any class of bank's share capital during applicabl interest period |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of | Mandatory |
| 21 | amount) Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Ac 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 30 | If convertible, specify issuer of instrument it converts into Write-down features | HSBC Bank plc Yes |
| 50 | White down reddines | |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Ac 2009 – UK Bank of England/Prudential Regulatory Authority |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 34b | If temporary write-down, description of write-up mechanism | NA 3 - Undated primary capital notes |
| | Ranking of the instrument in normal insolvency proceedings ¹ Position in subordination hierarchy in liquidation (specify instrument type | 3 - Undated primary capital notes |
| 35 | immediately senior to instrument) | Immediately subordinate to more senior Tier 2 Capital instruments |
| 36 | Non-compliant transitioned features | Yes |
| | | |

¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Link to the full term and conditions of the intrument (signposting)

If yes, specify non-compliant features²

37a

Please see HSBC's website under Investor Relations

No express waiver of set-off Grandfathered to 28 June 2025

applicable.

² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc.

| | | USD300m 7.65% Subordinated Notes 2025 |
|----------|---|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier | US597433AC57 |
| | (eg CUSIP, ISIN or Bloomberg identifier for private placement) | |
| 2a 3 | Public or private placement Governing law(s) of the instrument | Public Law of the State of New York (except English Law for subordination |
| 3a | Contractual recognition of write down and conversion powers of resolution | provisions) No |
| 4 | authorities Current treatment taking into account, where applicable, transitional CRR | Tier 2 |
| | rules | |
| 5 | Post-transitional CRR II rules | Ineligible |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 139.9 |
| 9 | Nominal amount of instrument (Currency in million) | USD 300.0 |
| 9a | Issue price | 99.83 |
| 9b | Redemption price | 100 |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 10 May 1995 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 1 May 2025 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | Tax event at any time/Par |
| 16 | Subsequent call dates, if applicable | NA |
| 17 | Fixed or floating dividend/coupon | Fixed |
| 18 | Coupon rate and any related index | 7.65% |
| 19 | Existence of a dividend stopper | No |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of | Mandatory |
| | amount) | |
| 21 22 | Existence of step up or other incentive to redeem Noncumulative or cumulative | No Cumulative |
| 23 | Convertible or non-convertible | Non-convertible |
| 23 | Convertible of non-convertible | Non-convertible |
| 24 | If convertible, conversion trigger (s) | - |
| | | |
| 25 | If convertible, fully or partially | - |
| 26 | If convertible, conversion rate | - |
| 27 | If convertible, mandatory or optional conversion | |
| 28 | If convertible, specify instrument type convertible into | - |
| 29 | If convertible, specify issuer of instrument it converts into | - |
| 30 | Write-down features | No |
| 31 | If write-down, write-down trigger(s) | - |
| 32 | If write-down, full or partial | _ |
| 33 | If write-down, permanent or temporary | - |
| 34 | If temporary write-down, description of write-up mechanism | - |
| 34b | Ranking of the instrument in normal insolvency proceedings ¹ | 4 - Subordinated notes and subordinated loans |
| | Position in subordination hierarchy in liquidation (specify instrument type | |
| 35 | immediately senior to instrument) | Immediately subordinate to Senior Creditors |
| 36 | Non-compliant transitioned features | Yes |
| | | No express waiver of set-off and no contractual recognition for |
| 37 | If yes, specify non-compliant features ² | exercise of statutory write-down/conversion powers Grandfathered to 1 May 2025 |
| 37a | Link to the full term and conditions of the intrument (signposting) | Please see HSBC's website under Investor Relations |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables | |
| | included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |

² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc.

| | | GBP300m 6.5% Subordinated Notes 2023 |
|-----------|---|--|
| 1 | Issuer | HSBC Bank plc |
| | Unique identifier | |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0088317853 |
| 2a | Public or private placement | Public |
| 3 | Governing law(s) of the instrument | English Law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR | Tier 2 |
| 5 | rules Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| | | |
| 7 | Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in | Tier 2 |
| 8 | million, as of most recent reporting date) | GBP 61.1 |
| 9 | Nominal amount of instrument (Currency in million) | GBP 300.0 |
| 9a | Issue price | 99.083% and 101.132% for 1998 and 2000 issue respectively |
| 9b | Redemption price | 100 |
| 10 11 | Accounting classification Original date of issuance | Liability - amortised cost 7 July 1998 and 30 November 2000 |
| 12 | Perpetual or dated | Dated |
| 13 14 | Original maturity date Issuer call subject to prior supervisory approval | 7 July 2023 Yes |
| 15 | Optional call date, contingent call dates and redemption amount | Tax event at any time/Par |
| | | ,, |
| 16 | Subsequent call dates, if applicable | NA |
| 17 | Fixed or floating dividend/coupon | Fixed |
| 18 | Coupon rate and any related index | 6.5% |
| 19 | Existence of a dividend stopper | No |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 23 | Noncumulative or cumulative Convertible or non-convertible | Cumulative Convertible |
| 23 | Convertible of non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 28 | If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into | Mandatory upon satisfaction of certain conditions Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 34b | If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings ¹ | NA 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type | Immediately subordinate to Senior Creditors |
| 36 | immediately senior to instrument) Non-compliant transitioned features | No |
| 50 | non compliant transactioned reactions | |
| 37 | If yes, specify non-compliant features ² | NA |
| 37a | Link to the full term and conditions of the intrument (signposting) | Please see HSBC's website under Investor Relations |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |

GBP300m 6.5% Subordinated Notes 2023

| | | GBP500m 5.375% Subordinated Notes 2033 |
|-----------|---|--|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier | XS0174470764 |
| 2a | (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement | Public |
| 3 | Governing law(s) of the instrument | English Law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR | Tier 2 |
| 5 | rules Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in | GBP 575.8 |
| 9 | million, as of most recent reporting date) Nominal amount of instrument (Currency in million) | GBP 500.0 |
| | | 98.83 |
| 9a | Issue price | |
| 9b 10 | Redemption price Accounting classification | 100 Liability - fair value option |
| 11 | Original date of issuance | 22 August 2003 |
| 12 13 | Perpetual or dated Original maturity date | Dated 22 August 2033 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | Tax event at any time/Par |
| 16 | Subsequent call dates, if applicable | NA |
| 17 | Fixed or floating dividend/coupon | Fixed |
| 18 | Coupon rate and any related index | 5.375% |
| 19 | Existence of a dividend stopper | No |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| | | |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative Convertible or non-convertible | Convertible |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 29 | If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into | Common Equity Tier 1 HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 34b | If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings ¹ | NA 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type | |
| | immediately senior to instrument) | Immediately subordinate to Senior Creditors |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features ² | NA |

¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Link to the full term and conditions of the intrument (signposting)

Please see HSBC's website under Investor Relations

² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc.

| | | GBP225m 6.25% Subordinated Notes 2041 |
|-----------|---|--|
| 1 | Issuer | HSBC Bank plc |
| | Unique identifier | |
| 2 | (eg CUSIP, ISIN or Bloomberg identifier for private placement) | XS0120514335 |
| 2a | Public or private placement | Public |
| 3 | Governing law(s) of the instrument | English Law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR | Tier 2 |
| 5 | rules Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in | GBP 224.1 |
| 9 | million, as of most recent reporting date) | GBP 225.0 |
| | Nominal amount of instrument (Currency in million) | |
| 9a | Issue price | 99.043% and 102.328% for 2000 and 2001 issue respectively |
| 9b 10 | Redemption price Accounting classification | 100 Liability - amortised cost |
| 11 | Original date of issuance | 30 November 2000 and 23 February 2001 |
| 12 13 | Perpetual or dated Original maturity date | Dated 30 January 2041 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | Tax event at any time/Par |
| 16 | Subsequent call dates, if applicable | NA |
| 17 | Fixed or floating dividend/coupon | Fixed |
| 18 | Coupon rate and any related index | 6.25% |
| 19 | Existence of a dividend stopper | No |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of | Mandatory |
| 21 | amount) Existence of step up or other incentive to redeem | No |
| 22 23 | Noncumulative or cumulative Convertible or non-convertible | Cumulative Convertible |
| 23 | Convertible of Hori-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 28 | If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into | Mandatory upon satisfaction of certain conditions Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into Write-down features | HSBC Bank plc |
| 30 | write-down reatures | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 34b | If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings ¹ | NA 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type | Immediately subordinate to Senior Creditors |
| 36 | immediately senior to instrument) Non-compliant transitioned features | No |
| | | |
| 37 | If yes, specify non-compliant features ² | NA |
| 37a | Link to the full term and conditions of the intrument (signposting) | Please see HSBC's website under Investor Relations |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |

GBP225m 6.25% Subordinated Notes 2041

| | | GBF 000111 4.7 576 Substitutated Notes 2040 |
|----------|---|--|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier | XS0247840969 |
| | (eg CUSIP, ISIN or Bloomberg identifier for private placement) | |
| 2a | Public or private placement | Public |
| 3 | Governing law(s) of the instrument | English Law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| U | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | 3010 & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 594.9 |
| 9 | Nominal amount of instrument (Currency in million) | GBP 600.0 |
| 9a | Issue price | 98.51 |
| | | |
| 9b 10 | Redemption price Accounting classification | 100 Liability - amortised cost |
| 11 | Original date of issuance | 24 March 2006 |
| 12 | Perpetual or dated | Dated |
| 13 14 | Original maturity date Issuer call subject to prior supervisory approval | 24 March 2046 Yes |
| | | |
| 15 | Optional call date, contingent call dates and redemption amount | Tax event at any time/Par |
| 16 | Subsequent call dates, if applicable | NA |
| 17 | Fixed or floating dividend/coupon | Fixed |
| | | |
| 18 | Coupon rate and any related index | 4.75% |
| 19 | Existence of a dividend stopper | No |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of | Mandatory |
| 21 | amount) Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 | If convertible fully or partially | May convert fully or portially |
| 25 26 | If convertible, fully or partially If convertible, conversion rate | May convert fully or partially To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 30 | If convertible, specify issuer of instrument it converts into Write-down features | HSBC Bank plc Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 22 | If write down full or partial | May be written down partially |
| 32 33 | If write-down, full or partial If write-down, permanent or temporary | May be written down partially Permanent |
| 34 | If temporary write-down, description of write-up mechanism | NA |
| 34b | Ranking of the instrument in normal insolvency proceedings ¹ | 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to Senior Creditors |
| 36 | Non-compliant transitioned features | No |
| | | |
| 37 | If yes, specify non-compliant features ² | NA |
| 37a | Link to the full term and conditions of the intrument (signposting) | Please see HSBC's website under Investor Relations |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |

GBP600m 4.75% Subordinated Notes 2046

| | | GBP200m Subordinated Loan 2028 |
|-----------|---|--|
| 1 | Issuer | HSBC Bank plc |
| | | • |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | NA |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English Law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR | Tier 2 |
| | rules | |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 200.0 |
| 9 | Nominal amount of instrument (Currency in million) | GBP 200.0 |
| 9a | Issue price | 100 |
| 9b | Redemption price | 100 |
| 10 | Accounting classification | Liability - amortised cost |
| 11 12 | Original date of issuance Perpetual or dated | 10 May 2018 Dated |
| 13 | Original maturity date | 10 May 2028 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 10 May 2023 - Redemption at Par |
| 16 | Subsequent call dates, if applicable | On each distribution date thereafter |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | SONIA + 1.8068% |
| 19 | Existence of a dividend stopper | No |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 23 | Noncumulative or cumulative Convertible or non-convertible | Cumulative Convertible |
| 23 | convertible of non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 28 | If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into | Mandatory upon satisfaction of certain conditions Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 34b | If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings ¹ | NA 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type | Immediately subordinate to Senior Creditors |
| 36 | immediately senior to instrument) Non-compliant transitioned features | No |
| | | • |
| 37 | If yes, specify non-compliant features ² | NA |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |

GBP200m Subordinated Loan 2028

| | | EUR300m Subordinated Loan 2028 |
|-----------|---|--|
| 1 | Issuer | HSBC Bank plc |
| 2 2a | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement | NA Private |
| 3 | Governing law(s) of the instrument | English Law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR | Tier 2 |
| 5 | rules Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 257.0 |
| 9 | Nominal amount of instrument (Currency in million) | EUR 300.0 |
| 9a | Issue price | 100 |
| 9b | Redemption price | 100 |
| 10 11 | Accounting classification Original date of issuance | Liability - amortised cost 21 June 2018 |
| 12 | Perpetual or dated | Dated |
| 13 14 | Original maturity date Issuer call subject to prior supervisory approval | 21 June 2028 Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 21 June 2023 - Redemption at Par |
| 16 | Subsequent call dates, if applicable | On each distribution date thereafter |
| 17 | Fixed or floating dividend/coupon | Floating |
| | | - |
| 18 | Coupon rate and any related index | 3 month EURIBOR + 1.5% |
| 19 | Existence of a dividend stopper | No |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem Noncumulative or cumulative | No Cumulativo |
| 22 23 | Convertible or non-convertible | Cumulative Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 27 | If convertible, conversion rate If convertible, mandatory or optional conversion | To be determined at conversion Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 30 | If convertible, specify issuer of instrument it converts into Write-down features | HSBC Bank plc Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 34b | If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings ¹ | NA 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type | Immediately subordinate to Senior Creditors |
| 36 | immediately senior to instrument) Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features ² | NA |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |

| | | EUR300m Floating Rate Subordinated Loan 2027 |
|-----------|---|--|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | NA |
| 2a 3 | Public or private placement Governing law(s) of the instrument | Private English Law |
| 3a | Contractual recognition of write down and conversion powers of resolution | No |
| | authorities Current treatment taking into account, where applicable, transitional CRR | |
| 4 | rules Post-transitional CRR II rules | Tier 2 Tier 2 |
| 5 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in | GBP 256.7 |
| 9 | million, as of most recent reporting date) Nominal amount of instrument (Currency in million) | EUR 300.0 |
| 9a | Issue price | 100 |
| 9b | Redemption price | 100 |
| 10 | Accounting classification | Liability - amortised cost |
| 11 12 | Original date of issuance Perpetual or dated | 28 June 2017 Dated |
| 13 | Original maturity date | 28 June 2027 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 28 June 2022 - Redemption at Par |
| 16 | Subsequent call dates, if applicable | On each distribution date thereafter |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 3 month EURIBOR + 1.37% |
| 19 | Existence of a dividend stopper | No |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 23 | Noncumulative or cumulative Convertible or non-convertible | Cumulative Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate If convertible, mandatory or optional conversion | To be determined at conversion Mandatory upon satisfaction of certain conditions |
| 27 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 34b | If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings ¹ | NA 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type | Immediately subordinate to Senior Creditors |
| 36 | immediately senior to instrument) Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features ² | NA |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |

| | | USD750m 4.186% Subordinated Loan 2027 |
|-----------|--|--|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | NA |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English Law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in | Tier 2 |
| 8 | million, as of most recent reporting date) | GBP 563.8 |
| 9 | Nominal amount of instrument (Currency in million) | USD 750.0 |
| 9a | Issue price | 100 |
| 9b 10 | Redemption price Accounting classification | 100 Liability - fair value option |
| 11 12 | Original date of issuance Perpetual or dated | 13 March 2017 Dated |
| 13 | Original maturity date | 13 March 2027 |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Optional call date, contingent call dates and redemption amount | NA |
| 16 | Subsequent call dates, if applicable | NA |
| 17 | Fixed or floating dividend/coupon | Fixed |
| 18 | Coupon rate and any related index | 4.186% |
| 19 | Existence of a dividend stopper | No |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 23 | Noncumulative or cumulative Convertible or non-convertible | Cumulative Convertible |
| 23 | convertible of non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 27 | If convertible, conversion rate | To be determined at conversion Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into Write-down features | HSBC Bank plc |
| 30 | write-down reatures | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 32 | If write-down, full or partial | May be written down partially |
| 33 34 | If write-down, permanent or temporary If temporary write-down, description of write-up mechanism | Permanent NA |
| 34 34b | Ranking of the instrument in normal insolvency proceedings ¹ | NA 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type | Immediately subordinate to Senior Creditors |
| 36 | immediately senior to instrument) Non-compliant transitioned features | No |
| | | |
| 37 | If yes, specify non-compliant features ² | NA |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |

² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc.

| | | EUR1,500m Floating Subordinated Loan 2023 |
|-----------|---|--|
| 1 | Issuer | HSBC Bank plc |
| | Unique identifier | |
| 2 | (eg CUSIP, ISIN or Bloomberg identifier for private placement) | NA |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English Law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR | Tier 2 |
| 5 | rules Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in | GBP 325.1 |
| | million, as of most recent reporting date) | |
| 9 | Nominal amount of instrument (Currency in million) | EUR 1,500.0 |
| 9a | Issue price | 100 |
| 9b 10 | Redemption price Accounting classification | 100 Liability - amortised cost |
| 11 | Original date of issuance | 5 October 2017 |
| 12 13 | Perpetual or dated Original maturity date | Dated 5 October 2023 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 5 October 2022 - Redemption at Par |
| 16 | Subsequent call dates, if applicable | On each distribution date thereafter |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 3 month EURIBOR + 0.55% |
| 19 | Existence of a dividend stopper | No |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 23 | Noncumulative or cumulative Convertible or non-convertible | Cumulative Convertible |
| 23 | Convertible of non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 28 | If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into | Mandatory upon satisfaction of certain conditions Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 34b | If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings ¹ | NA 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type | Immediately subordinate to Senior Creditors |
| 36 | immediately senior to instrument) Non-compliant transitioned features | No |
| | | |
| 37 | If yes, specify non-compliant features ² | NA |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |

EUR1,500m Floating Subordinated Loan 2023

| FUR2.000m | 0.375% | Subordinated | Loan 2031 |
|-----------|--------|--------------|-----------|
| | | | |

| 1 | Issuer | HSBC Bank plc |
|----------|---|--|
| | Unique identifier | |
| 2 | (eg CUSIP, ISIN or Bloomberg identifier for private placement) | NA |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English Law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| | Current treatment taking into account, where applicable, transitional CRR | Time |
| 4 | rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in | GBP 1,592.1 |
| 9 | million, as of most recent reporting date) Nominal amount of instrument (Currency in million) | EUR 2,000.0 |
| | | |
| 9a | Issue price | 100 |
| 9b | Redemption price | 100 |
| 10 11 | Accounting classification Original date of issuance | Liability - amortised cost 5 March 2021 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 5 March 2031 |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Optional call date, contingent call dates and redemption amount | 5 March 2026 - Redemption at Par Tax event at any time/Par |
| 16 | Subsequent call dates, if applicable | On each distribution date thereafter |
| 17 | Fixed or floating dividend/coupon | Fixed to floating |
| | | 0.375% |
| 18 | Coupon rate and any related index | From 5 March 2026, interest rate changes from fixed 0.375% to 3 month EURIBOR + 0.78%. |
| 19 | Existence of a dividend stopper | No |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of | Mandatory |
| 21 | amount) Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 30 | If convertible, specify issuer of instrument it converts into Write-down features | HSBC Bank plc Yes |
| 30 | write-down reatures | Triggers to statutory bail-in power and mandatory write- |
| 31 | If write-down, write-down trigger(s) | down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | NA . |
| 34b | Ranking of the instrument in normal insolvency proceedings ¹ Position in subordination hierarchy in liquidation (specify instrument type | 4 - Subordinated notes and subordinated loans |
| 35 | immediately senior to instrument) | Immediately subordinate to Senior Creditors |
| 36 | Non-compliant transitioned features | No |
| | | |
| 37 | If yes, specify non-compliant features ² | NA |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |

| USD2.000m 1 | .625% | Subordinated | Loan 2031 |
|-------------|-------|--------------|-----------|
| | | | |

| 1 | Issuer | HSBC Bank plc |
|--|---|---|
| 2 | Unique identifier | NA |
| 2a | (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English Law |
| | Contractual recognition of write down and conversion powers of resolution | |
| 3a | authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR | Tier 2 |
| 5 | rules Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| 7 | | Tier 2 |
| | Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in | |
| 8 | million, as of most recent reporting date) | GBP 1,520.0 |
| 9 | Nominal amount of instrument (Currency in million) | USD 2,000.0 |
| 9a | Issue price | 100 |
| 9b 10 | Redemption price Accounting classification | 100 Liability - amortised cost |
| 11 | Original date of issuance | 5 March 2021 |
| 12 | Perpetual or dated | Dated |
| 13 14 | Original maturity date Issuer call subject to prior supervisory approval | 5 March 2031 No |
| 15 | Optional call date, contingent call dates and redemption amount | 5 March 2026 - Redemption at Par |
| | | Tax event at any time/Par |
| 16 | Subsequent call dates, if applicable | On each distribution date thereafter |
| | | |
| 17 | Fixed or floating dividend/coupon | Fixed to floating |
| 18 | Coupon rate and any related index | 1.625% From 5 March 2026, interest rate changes from fixed 1.625% to SOFR |
| | | + 1.11%. |
| 19 | Existence of a dividend stopper | No |
| | | |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20 a | runy discretionary, partiany discretionary of mandatory (in terms of timing) | Walldatory |
| | | |
| | | |
| 20 h | Fully discretionary, partially discretionary or mandatory (in terms of | Mandaton |
| 20 b | amount) | Mandatory |
| 20 b 21 22 | | Mandatory No Cumulative |
| 21 | amount) Existence of step up or other incentive to redeem | No |
| 21 22 | amount) Existence of step up or other incentive to redeem Noncumulative or cumulative | No Cumulative Convertible |
| 21 22 | amount) Existence of step up or other incentive to redeem Noncumulative or cumulative | No Cumulative |
| 21 22 23 | amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible | No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- |
| 21 22 23 | amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) | No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 21 22 23 | amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible | No Cumulative Convertible Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act |
| 21 22 23 24 25 26 27 | amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion | No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions |
| 21 22 23 24 25 26 | amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into | No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 |
| 21 22 23 24 25 26 27 28 | amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion | No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions |
| 21 22 23 24 25 26 27 28 29 | amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into | No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes |
| 21 22 23 24 25 26 27 28 29 | amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into | No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act |
| 21 22 23 24 25 26 27 28 29 30 | amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features | No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- |
| 21 22 23 24 25 26 27 28 29 30 31 | amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) | No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially |
| 21 22 23 24 25 26 27 28 29 30 31 | amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary | No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent |
| 21 22 23 24 25 26 27 28 29 30 31 | amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) | No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially |
| 21 22 23 24 25 26 27 28 29 30 31 | amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings¹ Position in subordination hierarchy in liquidation (specify instrument type | No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA |
| 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34b | amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings¹ | No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA 4 - Subordinated notes and subordinated loans |
| 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34b 35 | amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings¹ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA 4 - Subordinated notes and subordinated loans Immediately subordinate to Senior Creditors |
| 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34b 35 | amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings¹ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA 4 - Subordinated notes and subordinated loans Immediately subordinate to Senior Creditors |
| 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34 34 35 36 | amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, pull or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings¹ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features | No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA 4 - Subordinated notes and subordinated loans Immediately subordinate to Senior Creditors No |
| 21 22 23 24 25 26 27 28 29 30 31 31 32 33 34 34 35 36 | amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, pull or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings¹ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features | No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA 4 - Subordinated notes and subordinated loans Immediately subordinate to Senior Creditors No |
| 21 22 23 24 25 26 27 28 29 30 31 33 34 34b 35 36 | amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings¹ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features² | No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA 4 - Subordinated notes and subordinated loans Immediately subordinate to Senior Creditors No |
| 21 22 23 24 25 26 27 28 29 30 31 33 34 34b 35 36 | amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings¹ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features² Link to the full term and conditions of the intrument (signposting) ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where | No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA 4 - Subordinated notes and subordinated loans Immediately subordinate to Senior Creditors No |
| 21 22 23 24 25 26 27 28 29 30 31 33 34 34b 35 36 | amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings¹ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features² Link to the full term and conditions of the intrument (signposting) ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA 4 - Subordinated notes and subordinated loans Immediately subordinate to Senior Creditors No |
| 21 22 23 24 25 26 27 28 29 30 31 33 34 34b 35 36 | amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings¹ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features² Link to the full term and conditions of the intrument (signposting) ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where | No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA 4 - Subordinated notes and subordinated loans Immediately subordinate to Senior Creditors No |
| 21 22 23 24 25 26 27 28 29 30 31 33 34 34b 35 36 | amount) Existence of step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings¹ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features² Link to the full term and conditions of the intrument (signposting) ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. ² From 1 January 2022, in line with the Bank of England Statement of Policy | No Cumulative Convertible Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Bank plc Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority May be written down partially Permanent NA 4 - Subordinated notes and subordinated loans Immediately subordinate to Senior Creditors No |

| FUR1.250m | 0.25% | Subordinated | Loan 2031 |
|-----------|-------|--------------|-----------|
| | | | |

| 1 | Issuer | HSBC Bank plc |
|----------|---|--|
| | Unique identifier | |
| 2 | (eg CUSIP, ISIN or Bloomberg identifier for private placement) | NA |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English Law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| | Current treatment taking into account, where applicable, transitional CRR | Tim 2 |
| 4 | rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in | GBP 994.9 |
| 9 | million, as of most recent reporting date) Nominal amount of instrument (Currency in million) | EUR 1,250.0 |
| | | |
| 9a | Issue price | 100 |
| 9b | Redemption price | 100 |
| 10 11 | Accounting classification Original date of issuance | Liability - amortised cost 5 March 2021 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 5 March 2031 |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Optional call date, contingent call dates and redemption amount | 5 March 2026 - Redemption at Par Tax event at any time/Par |
| 16 | Subsequent call dates, if applicable | On each distribution date thereafter |
| 17 | Fixed or floating dividend/coupon | Fixed to floating |
| | The of floating afficiency coupon | 0.25% |
| 18 | Coupon rate and any related index | From 5 March 2026, interest rate changes from fixed 0.25% to 3 month EURIBOR + 0.70%. |
| 19 | Existence of a dividend stopper | No |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 30 | If convertible, specify issuer of instrument it converts into Write-down features | HSBC Bank plc Yes |
| 30 | write-down reatures | res |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | NA |
| 34b | Ranking of the instrument in normal insolvency proceedings ¹ Position in subordination hierarchy in liquidation (specify instrument type | 4 - Subordinated notes and subordinated loans |
| 35 | immediately senior to instrument) | Immediately subordinate to Senior Creditors |
| 36 | Non-compliant transitioned features | No |
| | | |
| 37 | If yes, specify non-compliant features ² | NA |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |

| FUR2.000m | 0.375% | Subordinated | Loan 2031 |
|-----------|--------|--------------|-----------|
| | | | |

| 1 | Issuer | HSBC Bank plc |
|-----------|---|--|
| | Unique identifier | |
| 2 | (eg CUSIP, ISIN or Bloomberg identifier for private placement) | NA |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English Law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| | Current treatment taking into account, where applicable, transitional CRR | Tim 2 |
| 4 | rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in | GBP 1,592.1 |
| 9 | million, as of most recent reporting date) Nominal amount of instrument (Currency in million) | EUR 2,000.0 |
| | | |
| 9a | Issue price | 100 |
| 9b | Redemption price | 100 |
| 10 11 | Accounting classification Original date of issuance | Liability - amortised cost 5 March 2021 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 5 March 2031 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 5 March 2026 - Redemption at Par Tax event at any time/Par |
| 16 | Subsequent call dates, if applicable | On each distribution date thereafter |
| 17 | Fixed or floating dividend/coupon | Fixed to floating |
| | The of Housing arracing/coupon | 0.375% |
| 18 | Coupon rate and any related index | From 5 March 2026, interest rate changes from fixed 0.375% to 3 month EURIBOR + 0.78%. |
| 19 | Existence of a dividend stopper | No |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of | Mandatory |
| 21 | amount) Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 30 | If convertible, specify issuer of instrument it converts into Write-down features | HSBC Bank plc Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act |
| | | 2009 – UK Bank of England/Prudential Regulatory Authority |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 34b | If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings ¹ | NA 4 - Subordinated notes and subordinated loans |
| | Position in subordination hierarchy in liquidation (specify instrument type | |
| 35 | immediately senior to instrument) | Immediately subordinate to Senior Creditors |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features ² | NA |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |

| | | EUR1,500m Floating Rate Subordinated Loan 2024 |
|-----------|---|--|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | NA |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English Law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR | Tier 2 |
| 5 | rules Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 635.2 |
| 9 | Nominal amount of instrument (Currency in million) | EUR 1,500.0 |
| 9a | Issue price | 100 |
| 9b | Redemption price | 100 |
| 10 | Accounting classification Original date of issuance | Liability - amortised cost 19 December 2018 |
| 11 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 19 December 2024 |
| 14 | Issuer call subject to prior supervisory approval | Yes 19 December 2023 - Redemption at Par |
| 15 | Optional call date, contingent call dates and redemption amount | Tax call at any time - Par |
| 16 | Subsequent call dates, if applicable | On each distribution date thereafter |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 3 month EURIBOR + 1.51% |
| 19 | Existence of a dividend stopper | No |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 23 | Noncumulative or cumulative Convertible or non-convertible | Cumulative Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 28 | If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into | Mandatory upon satisfaction of certain conditions Common Equity Tier 1 |
| 28 29 | If convertible, specify instrument type convertible into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent NA |
| 34 34b | If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings ¹ | NA 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type | |
| | immediately senior to instrument) | Immediately subordinate to Senior Creditors |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features ² | NA |

¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Link to the full term and conditions of the intrument (signposting)

Available upon request

² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc.

EUR10m 5.5% Schuldscheindarlehen 2023

| 1 | Issuer | HSBC Trinkaus & Burkhardt AG |
|----------|--|---|
| | | |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | Private Placement |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | German Law |
| | | |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR | Tier 2 |
| | rules | |
| 5 | Post-transitional CRR II rules | Ineligible |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in | GBP 1.7 |
| 9 | million, as of most recent reporting date) Nominal amount of instrument (Currency in million) | EUR 10.0 |
| | | |
| 9a | Issue price | 87.87 |
| 9b | Redemption price | 100 |
| 10 | Accounting classification | Liability - amortised cost 25 June 2002 |
| 11 12 | Original date of issuance Perpetual or dated | Dated |
| 13 | Original maturity date | 26 June 2023 |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Optional call date, contingent call dates and redemption amount | NA |
| | | |
| 16 | Subsequent call dates, if applicable | NA |
| | | |
| 17 | Fixed or floating dividend/coupon | Fixed |
| | | |
| 18 | Coupon rate and any related index | 5.50% |
| 40 | F. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. | |
| 19 | Existence of a dividend stopper | No Partially discretionary |
| | | If remaining maturity is > 2 years: |
| | | - No interest shall be paid if core capital ratio does not fulfil the |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | regulatory minimum requirement |
| | | If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the |
| | | regulatory minimum requirement |
| | Fully discretionary, partially discretionary or mandatory (in terms of | |
| 20 b | amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No . |
| 22 23 | Noncumulative or cumulative Convertible or non-convertible | Cumulative Convertible |
| 25 | conversible of non-conversible | Convertable |
| | | Triggers to statutory bail-in power and mandatory write- |
| 24 | If convertible, conversion trigger (s) | down/conversion of capital instruments power under German |
| | | Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority) |
| | | |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions Common Equity Tier 1 |
| 28 29 | If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into | HSBC Trinkaus & Burkhardt AG |
| 30 | Write-down features | Yes |
| | | Triggers to statutory bail-in power and mandatory write- |
| 31 | If write-down, write-down trigger(s) | down/conversion of capital instruments power under German |
| - | | Recovery and Resolution Act – BaFIN (Germany's Federal Financial |
| | | Supervisory Authority) |
| 32 | If write-down, full or partial | May be written down partially |
| 33 34 | If write-down, permanent or temporary If temporary write-down, description of write-up mechanism | Permanent NA |
| 34b | Ranking of the instrument in normal insolvency proceedings ¹ | 3 - Tier 2 Instruments |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type | Immediately subordinate to Senior Creditors |
| 36 | immediately senior to instrument) Non-compliant transitioned features | Yes |
| 30 | compilant dansidoned reatures | |
| | | No express waiver of set-off |
| 37 | If yes, specify non-compliant features ² | Grandfathered to 26 June 2023 |
| | | |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables | |
| | included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where | |
| | applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy | |
| | on MREL, non-CET1 own fund instruments issued externally by HSBC Bank | |
| | plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |
| | | |

EUR10m 4.21% Schuldscheindarlehen 2025

| 1 | Issuer | HSBC Trinkaus & Burkhardt AG |
|----------|---|---|
| | Unique identifier | |
| 2 | (eg CUSIP, ISIN or Bloomberg identifier for private placement) | Private Placement |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | German Law |
| 20 | Contractual recognition of write down and conversion powers of resolution | No |
| 3a | authorities | NO |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Ineligible |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| | Amount recognised in regulatory capital or eligible liabilities (Currency in | |
| 8 | million, as of most recent reporting date) | GBP 5.2 |
| 9 | Nominal amount of instrument (Currency in million) | EUR 10.0 |
| 9a | Issue price | 100 |
| 9b | Redemption price | 100 |
| 10 11 | Accounting classification Original date of issuance | Liability - amortised cost 07 July 2005 |
| 12 | Perpetual or dated | Dated |
| 13 | Original maturity date | 07 July 2025 |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Optional call date, contingent call dates and redemption amount | NA |
| | | |
| 16 | Subsequent call dates, if applicable | NA |
| 17 | Fixed or floating dividend/coupon | Fixed |
| 17 | rixed of floating dividend/coupon | Fixeu |
| 18 | Coupon rate and any related index | 4.21% |
| | | |
| 19 | Existence of a dividend stopper | No Partially discretionary |
| | | If remaining maturity is > 2 years: |
| | | - No interest shall be paid if core capital ratio does not fulfil the |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | regulatory minimum requirement |
| | . , , , , , , | If remaining maturity is < 2 years: |
| | | No interest shall be paid if total capital ratio does not fulfil the regulatory minimum requirement |
| | Fully discretionary, partially discretionary or mandatory (in terms of | |
| 20 b | amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 23 | Noncumulative or cumulative Convertible or non-convertible | Cumulative Convertible |
| 23 | Convertible of non-convertible | Convertible |
| | | Triggers to statutory bail-in power and mandatory write- |
| 24 | If convertible, conversion trigger (s) | down/conversion of capital instruments power under German |
| | | Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority) |
| | | |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 27 | If convertible, conversion rate If convertible, mandatory or optional conversion | To be determined at conversion Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Trinkaus & Burkhardt AG |
| 30 | Write-down features | Yes |
| | | Triggers to statutory bail-in power and mandatory write- |
| 31 | If write-down, write-down trigger(s) | down/conversion of capital instruments power under German |
| | | Recovery and Resolution Act – BaFIN (Germany's Federal Financial Supervisory Authority) |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | NA |
| 34b | Ranking of the instrument in normal insolvency proceedings ¹ Position in subordination hierarchy in liquidation (specify instrument type | 3 - Tier 2 Instruments |
| 35 | immediately senior to instrument) | Immediately subordinate to Senior Creditors |
| 36 | Non-compliant transitioned features | Yes |
| | | No express waiver of set-off |
| 37 | If yes, specify non-compliant features ² | Grandfathered to 28 June 2025 |
| | | |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables | |
| | included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where | |
| | applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy | |
| | on MREL, non-CET1 own fund instruments issued externally by HSBC Bank | |
| | plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |
| | | |

EUR5m 4.21% Schuldscheindarlehen 2025

| 1 | Issuer | HSBC Trinkaus & Burkhardt AG |
|----------|--|---|
| | Unique identifier | |
| 2 | (eg CUSIP, ISIN or Bloomberg identifier for private placement) | Private Placement |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | German Law |
| | Contractual recognition of write down and conversion powers of resolution | |
| 3a | authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR | Tier 2 |
| 5 | rules Post-transitional CRR II rules | Ineligible |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Consolidated |
| | | |
| 7 | Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in | Tier 2 |
| 8 | million, as of most recent reporting date) | GBP 2.6 |
| 9 | Nominal amount of instrument (Currency in million) | EUR 5.0 |
| 9a | Issue price | 100 |
| 9b | Redemption price | 100 |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 08 July 2005 |
| 12 | Perpetual or dated | Dated |
| 13 14 | Original maturity date Issuer call subject to prior supervisory approval | 08 July 2025 No |
| 15 | Optional call date, contingent call dates and redemption amount | NA |
| 13 | Optional can date, contingent can dates and redemption amount | NA . |
| 16 | Subsequent call dates if applicable | NA. |
| 16 | Subsequent call dates, if applicable | NA |
| 17 | Fixed or floating dividend/coupon | Fixed |
| | | |
| 18 | Coupon rate and any related index | 4.21% |
| | | |
| 19 | Existence of a dividend stopper | No |
| | | Partially discretionary If remaining maturity is > 2 years: |
| | | - No interest shall be paid if core capital ratio does not fulfil the |
| | | regulatory minimum requirement |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | If remaining maturity is < 2 years: |
| | | - No interest shall be paid if total capital ratio does not fulfil the |
| | | regulatory minimum requirement |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of | Mandatory |
| 21 | amount) Existence of step up or other incentive to redeem | No. |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| | | |
| | | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German |
| 24 | If convertible, conversion trigger (s) | Recovery and Resolution Act – BaFIN (Germany's Federal Financial |
| | | Supervisory Authority) |
| 25 | 16 annualitate fully annualitative | Name and the falls are mostified. |
| 25 26 | If convertible, fully or partially If convertible, conversion rate | May convert fully or partially To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Trinkaus & Burkhardt AG |
| 30 | Write-down features | Yes |
| | | Triggers to statutory bail-in power and mandatory write- |
| 31 | If write-down, write-down trigger(s) | down/conversion of capital instruments power under German Recovery and Resolution Act – BaFIN (Germany's Federal Financial |
| | | Supervisory Authority) |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | NA |
| 34b | Ranking of the instrument in normal insolvency proceedings ¹ | 3 - Tier 2 Instruments |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to Senior Creditors |
| 36 | Non-compliant transitioned features | Yes |
| | | |
| 37 | If yes, specify non-compliant features ² | No express waiver of set-off |
| | • | Grandfathered to June 28 2025 |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| - | | and the second second |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables | |
| | included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |
| | | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank | |
| | on MKEL, non-CET1 Own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |
| | | |

EUR10m 5.5% Schuldscheindarlehen 2028

| | lance. | UCDC Tripleaux 9 Durchbardh AC |
|----------|---|---|
| 1 | Issuer | HSBC Trinkaus & Burkhardt AG |
| 2 | Unique identifier | Private Placement |
| 2a | (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement | Private |
| | | |
| 3 | Governing law(s) of the instrument | German Law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR | Tier 2 |
| 5 | rules Post-transitional CRR II rules | Ineligible |
| | | - |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 8.6 |
| 9 | Nominal amount of instrument (Currency in million) | EUR 10.0 |
| 9a | Issue price | 86.53 |
| | · | |
| 9b 10 | Redemption price Accounting classification | 100 Liability - amortised cost |
| 11 | Original date of issuance | 25 June 2002 |
| 12 | Perpetual or dated | Dated |
| 13 14 | Original maturity date Issuer call subject to prior supervisory approval | 26 June 2028 No |
| 15 | Optional call date, contingent call dates and redemption amount | NA |
| 13 | Optional can date, contingent can dates and redemption amount | NO. |
| 16 | Subsequent call dates, if applicable | NA |
| 17 | Fixed or floating dividend/coupon | Fixed |
| | The distance of the couper. | · inco |
| 18 | Coupon rate and any related index | 5.50% |
| | | |
| 19 | Existence of a dividend stopper | No Partially discretionary |
| | | If remaining maturity is > 2 years: |
| | | - No interest shall be paid if core capital ratio does not fulfil the |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | regulatory minimum requirement |
| | | If remaining maturity is < 2 years: - No interest shall be paid if total capital ratio does not fulfil the |
| | | regulatory minimum requirement |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of | Mandatory |
| 21 | amount) Existence of step up or other incentive to redeem | No No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| | | Triggers to statutery hail in payor and mandatory units |
| | | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under German |
| 24 | If convertible, conversion trigger (s) | Recovery and Resolution Act – BaFIN (Germany's Federal Financial |
| | | Supervisory Authority) |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 HSBC Trinkaus & Burkhardt AG |
| 29 30 | If convertible, specify issuer of instrument it converts into Write-down features | Yes |
| | | Triggers to statutory bail-in power and mandatory write- |
| 31 | If write-down, write-down trigger(s) | down/conversion of capital instruments power under German |
| 31 | ii wiite-dowii, wiite-dowii trigger(s) | Recovery and Resolution Act – BaFIN (Germany's Federal Financial |
| | | Supervisory Authority) |
| 32 33 | If write-down, full or partial If write-down, permanent or temporary | May be written down partially Permanent |
| 34 | If temporary write-down, description of write-up mechanism | NA |
| 34b | Ranking of the instrument in normal insolvency proceedings ¹ | 3 - Tier 2 Instruments |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to Senior Creditors |
| 36 | Non-compliant transitioned features | Yes |
| | | |
| 37 | If yes, specify non-compliant features ² | No express waiver of set-off Grandfathered to 28 June 2025 |
| | | · · · · · · · · · · · · · · · · · · · |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables | |
| | included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where | |
| | applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy | |
| | on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |
| | production and an arrangement of the production | |

EUR16m, TSDI, TMO-0.25%, Perpetual

| 1 | Issuer | HSBC Continental Europe |
|-----------|---|---|
| | Unique identifier | |
| 2 | (eg CUSIP, ISIN or Bloomberg identifier for private placement) | FR0000585333 |
| 2a | Public or private placement | Public |
| 3 | Governing law(s) of the instrument | French Law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Ineligible |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| | Amount recognised in regulatory capital or eligible liabilities (Currency in | |
| 8 | million, as of most recent reporting date) | GBP 13.9 |
| 9 | Nominal amount of instrument (Currency in million) | EUR 16.2 |
| 9a | Issue price | 100 |
| 9b | Redemption price | 100 |
| 10 | Accounting classification | Liability - amortised cost |
| 11 12 | Original date of issuance Perpetual or dated | 22 July 1985 Perpetual |
| 13 | Original maturity date | No Maturity |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Optional call date, contingent call dates and redemption amount | NA |
| 16 | Subsequent call dates, if applicable | NA |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | TEC10 (TMO has been replaced by TEC10 + 0.25% i.e. 10y constant maturity French government bond). |
| 19 | Existence of a dividend stopper | No |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions Common Equity Tier 1 |
| 28 29 | If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into | HSBC Continental Europe |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 34b | If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings ¹ | NA 3 - Subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type | Immediately subordinate to more senior Tier 2 Capital instruments |
| 36 | immediately senior to instrument) Non-compliant transitioned features | Yes |
| 36 | Non-compilant transitioned reatures | Yes |
| 37 | If yes, specify non-compliant features ² | No express waiver of set-off Grandfathered to 28 June 2025 |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| | Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where | |
| | applicable. ² From 1 January 2022, in line with the Bank of England Statement of Policy | |

| FI IR260m | Floating | Rate | Subordinated | Loan 2029 |
|-----------|----------|------|--------------|-----------|
| | | | | |

| 1 | Issuer | HSBC Continental Europe |
|----------|---|---|
| | | · |
| 2 | Unique identifier | NA |
| 2a | (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement | Private |
| | | |
| 3 | Governing law(s) of the instrument | French Law |
| 3a | Contractual recognition of write down and conversion powers of resolution | Yes |
| Ju | authorities | 163 |
| 4 | Current treatment taking into account, where applicable, transitional CRR | Tier 2 |
| 5 | rules Post-transitional CRR II rules | Tier 2 |
| | | |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in | GBP 222.8 |
| 9 | million, as of most recent reporting date) Nominal amount of instrument (Currency in million) | EUR 260.0 |
| 9 | Nominal amount of instrument (currency in million) | EUR 260.0 |
| 9a | Issue price | 100 |
| 9b | Redemption price | 100 |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 22 December 2014 |
| 12 13 | Perpetual or dated Original maturity date | Dated 22 December 2029 |
| 14 | Issuer call subject to prior supervisory approval | Yes |
| 15 | Optional call date, contingent call dates and redemption amount | 22 December 2024 - Redemption at Par |
| 13 | optional call date, contingent call dates and reachiption amount | Tax event at any time/Par |
| | | |
| 16 | Subsequent call dates, if applicable | On each distribution date thereafter |
| 47 | Fixed as floating divided day. | Florida |
| 17 | Fixed or floating dividend/coupon | Floating |
| 10 | Councer rate and any related index | 2 month FURIDOR + 2 019/ |
| 18 | Coupon rate and any related index | 3 month EURIBOR + 2.01% |
| 19 | Existence of a dividend stopper | No |
| 13 | Existence of a dividend stopper | NO |
| | | |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20.1 | Fully discretionary, partially discretionary or mandatory (in terms of | |
| 20 b | amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No Guarante triang |
| 22 23 | Noncumulative or cumulative Convertible or non-convertible | Cumulative Convertible |
| | | |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Continental Europe |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation - Single Resolution Board (SRB) |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 | If temporary write-down, description of write-up mechanism | NA |
| 34b | Ranking of the instrument in normal insolvency proceedings ¹ Position in subordination hierarchy in liquidation (specify instrument type | 3 - Subordinated loans |
| 35 | immediately senior to instrument) | Immediately subordinate to Senior Creditors |
| 36 | Non-compliant transitioned features | No |
| | | |
| 37 | If yes, specify non-compliant features ² | NA |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |

| | | 2022 (Callable 23 March 2027 onwards) |
|-----------|---|---|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) | NA |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English Law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Additional Tier 1 |
| 5 | Post-transitional CRR II rules | Additional Tier 1 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Additional Tier 1 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in | GBP 208.1 |
| 9 | million, as of most recent reporting date) Nominal amount of instrument (Currency in million) | EUR 250.0 |
| 9a | Issue price | 100 |
| 9b | Redemption price | 100 |
| 10 | Accounting classification | Shareholders' Equity |
| 11 12 | Original date of issuance Perpetual or dated | 23 March 2022 Perpetual |
| 13 | Original maturity date Issuer call subject to prior supervisory approval | No Maturity Yes |
| 14 15 | Optional call date, contingent call dates and redemption amount | 23 March 2027 |
| 13 | Optional can date, contingent can dates and redemption amount | 23 March 2027 |
| 16 | Subsequent call dates, if applicable | On each interest payment date after the first call date |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | 3 month EURIBOR + 4.06% |
| 19 | Existence of a dividend stopper | No |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Fully discretionary |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of | Fully discretionary |
| 21 | amount) Existence of step up or other incentive to redeem | No |
| 22 23 | Noncumulative or cumulative Convertible or non-convertible | Non-cumulative Convertible |
| 23 | convertible of non-convertible | convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 27 | If convertible, conversion rate If convertible, mandatory or optional conversion | To be determined at conversion Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 30 | If convertible, specify issuer of instrument it converts into Write-down features | HSBC Bank plc Yes |
| 30 | write-down readures | Contractual: Either Solo or Consolidated Common Equity Tier 1 Ratio |
| 31 | If write-down, write-down trigger(s) | of the issuer as of any date falls below 7.00%. Statutory:Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of |
| 32 | If write-down, full or partial | England/Prudential Regulatory Authority Full |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 34b | If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings ¹ | NA 2 - Third dollar preference shares and AT1 instruments |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type | Immediately subordinate to Tier 2 |
| 36 | immediately senior to instrument) Non-compliant transitioned features | No |
| | | |
| 37 | If yes, specify non-compliant features ² | NA |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |

EUR250m Undated Subordinated Additional Tier 1 Instruments issued

| | | OSD1,23011 Floating Subordinated Loan 2020 |
|----------|---|--|
| 1 | Issuer | HSBC Bank plc |
| 2 | Unique identifier | NA |
| | (eg CUSIP, ISIN or Bloomberg identifier for private placement) | |
| 2a | Public or private placement | Private |
| 3 | Governing law(s) of the instrument | English Law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR rules | Tier 2 |
| 5 | Post-transitional CRR II rules | Tier 2 |
| 6 | | Solo & Consolidated |
| U | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | 3010 & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 1,024.5 |
| 9 | Nominal amount of instrument (Currency in million) | USD 1,250.0 |
| 9a | Issue price | 100 |
| | | |
| 9b 10 | Redemption price Accounting classification | 100 Liability - amortised cost |
| 11 | Original date of issuance | 30 March 2022 |
| 12 | Perpetual or dated | Dated |
| 13 14 | Original maturity date Issuer call subject to prior supervisory approval | 30 March 2028 No |
| | | |
| 15 | Optional call date, contingent call dates and redemption amount | 30 March 2027 |
| 16 | Subsequent call dates, if applicable | On each interest payment date after the first call date |
| 17 | Fixed or floating dividend/coupon | Floating |
| 18 | Coupon rate and any related index | SOFR + 1.83% |
| 19 | Existence of a dividend stopper | No |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of | Mandatory |
| 21 | amount) Existence of step up or other incentive to redeem | No No |
| 22 | Noncumulative or cumulative | Cumulative |
| 23 | Convertible or non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 | 16 secure at the facility on a section is | Many and the first of the same and the first |
| 25 26 | If convertible, fully or partially If convertible, conversion rate | May convert fully or partially To be determined at conversion |
| 27 | If convertible, mandatory or optional conversion | Mandatory upon satisfaction of certain conditions |
| 28 | If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29 30 | If convertible, specify issuer of instrument it converts into Write-down features | HSBC Bank plc Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 22 | If write-down full or partial | May be written down partially |
| 32 33 | If write-down, full or partial If write-down, permanent or temporary | May be written down partially Permanent |
| 34 | If temporary write-down, description of write-up mechanism | NA |
| 34b | Ranking of the instrument in normal insolvency proceedings ¹ | 4 - Subordinated notes and subordinated loans |
| 35 | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Immediately subordinate to Senior Creditors |
| 36 | Non-compliant transitioned features | No |
| | | |
| 37 | If yes, specify non-compliant features ² | NA |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |
| | ² From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |

USD1,250m Floating Subordinated Loan 2028

| | | USD1,100m Floating Subordinated Loan 2033 |
|-----------|--|--|
| 1 | Issuer | HSBC Bank plc |
| | Unique identifier | · |
| 2 2a | (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement | NA Private |
| 3 | Governing law(s) of the instrument | English Law |
| 3a | Contractual recognition of write down and conversion powers of resolution authorities | No |
| 4 | Current treatment taking into account, where applicable, transitional CRR | Tier 2 |
| 5 | rules Post-transitional CRR II rules | Tier 2 |
| 6 | Eligible at solo / (sub-) consolidated/ solo & (sub-) consolidated | Solo & Consolidated |
| 7 | Instrument type (types to be specified by each jurisdiction) | Tier 2 |
| 8 | Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) | GBP 901.1 |
| 9 | Nominal amount of instrument (Currency in million) | USD 1,100.0 |
| 9a | Issue price | 100 |
| 9b | Redemption price | 100 |
| 10 | Accounting classification | Liability - amortised cost |
| 11 | Original date of issuance | 30 June 2022 Dated |
| 12 13 | Perpetual or dated Original maturity date | 30 June 2033 |
| 14 | Issuer call subject to prior supervisory approval | No |
| 15 | Optional call date, contingent call dates and redemption amount | 30 June 2028 |
| 16 | Subsequent call dates, if applicable | On each interest payment date after the first call date |
| 17 | Fixed or floating dividend/coupon | Floating |
| | | - |
| 18 | Coupon rate and any related index | SOFR + 2.54% |
| 19 | Existence of a dividend stopper | No |
| 20 a | Fully discretionary, partially discretionary or mandatory (in terms of timing) | Mandatory |
| 20 b | Fully discretionary, partially discretionary or mandatory (in terms of amount) | Mandatory |
| 21 | Existence of step up or other incentive to redeem | No |
| 22 23 | Noncumulative or cumulative Convertible or non-convertible | Cumulative Convertible |
| 23 | convertible of non-convertible | Convertible |
| 24 | If convertible, conversion trigger (s) | Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 25 | If convertible, fully or partially | May convert fully or partially |
| 26 | If convertible, conversion rate | To be determined at conversion |
| 27 28 | If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into | Mandatory upon satisfaction of certain conditions Common Equity Tier 1 |
| 29 | If convertible, specify issuer of instrument it converts into | HSBC Bank plc |
| 30 | Write-down features | Yes |
| 31 | If write-down, write-down trigger(s) | Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK Bank of England/Prudential Regulatory Authority |
| 32 | If write-down, full or partial | May be written down partially |
| 33 | If write-down, permanent or temporary | Permanent |
| 34 34b | If temporary write-down, description of write-up mechanism Ranking of the instrument in normal insolvency proceedings ¹ | NA 4 - Subordinated notes and subordinated loans |
| | Position in subordination hierarchy in liquidation (specify instrument type | |
| 35 | immediately senior to instrument) | Immediately subordinate to Senior Creditors |
| 36 | Non-compliant transitioned features | No |
| 37 | If yes, specify non-compliant features ² | NA |
| 37a | Link to the full term and conditions of the intrument (signposting) | Available upon request |
| | ¹ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable. | |
| | From 1 January 2022, in line with the Bank of England Statement of Policy on MREL, non-CET1 own fund instruments issued externally by HSBC Bank plc and its subsidiaries no longer count towards MREL for HSBC Bank plc. | |

HSBC Bank plc

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