

## SUPPLEMENTARY LISTING PARTICULARS



### HSBC Holdings plc

*(a company incorporated with limited liability in England with registered number 617987)*

*as Issuer*

**USD 50,000,000,000**

### **PROGRAMME FOR THE ISSUANCE OF PERPETUAL SUBORDINATED CONTINGENT CONVERTIBLE SECURITIES**

This supplement (the "**Supplement**") to the offering memorandum dated 25 May 2017 relating to the Programme for the Issuance of Perpetual Subordinated Contingent Convertible Securities (the "**Offering Memorandum**", which constitutes listing particulars for the purposes of listing on the Official List of the Irish Stock Exchange ("**Listing**") and trading on the Global Exchange Market of the Irish Stock Exchange and, for the avoidance of doubt, which does not constitute (i) a prospectus for the purposes of Part VI of the Financial Services and Markets Act 2000 (as amended) or (ii) a base prospectus for the purposes of Directive 2003/71/EC (as amended)) constitutes supplementary listing particulars (pursuant to rule 3.10 of the Global Exchange Market Listing and Admission to Trading – Rules) for the purposes of Listing.

Terms defined in the Offering Memorandum have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Offering Memorandum and any other supplements to the Offering Memorandum prepared by HSBC Holdings plc, as issuer (the "**Issuer**") in relation to its USD 50,000,000,000 Programme for the Issuance of Perpetual Subordinated Contingent Convertible Securities.

This Supplement has been approved by the Irish Stock Exchange for the purposes of Listing.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

The purpose of this Supplement is to disclose that:

- on 31 July 2017 the Issuer published the unaudited consolidated interim report for the six month period ended 30 June 2017 (the "**Unaudited Consolidated Interim Report**"). The Unaudited Consolidated Interim Report is available on the Issuer's website at 2\_IR2017\_On" [http://www.hsbc.com/investor-relations/group-results-and-reporting?-WT.ac=HGHQ\\_Irb1.-2\\_IR2017\\_On](http://www.hsbc.com/investor-relations/group-results-and-reporting?-WT.ac=HGHQ_Irb1.-2_IR2017_On). The Unaudited Consolidated Interim Report is hereby incorporated by reference into the Offering Memorandum, except for the section entitled "*Strategic Actions—Progress against strategic actions*" on page 11 of the Unaudited Consolidated Interim Report. Any document or information incorporated by reference into the Unaudited Consolidated Interim Report, either expressly or impliedly, does not form part of this Supplement; and
- the Form 6-K of the Issuer dated 31 July 2017 was filed with the U.S. Securities and Exchange Commission (as set out at <https://www.sec.gov/Archives/edgar/data/1089113/000165495417006755/a5095m.htm>) (the "**Form 6-K**"). The Form 6-K is hereby incorporated by reference into the Offering Memorandum. Any document or information incorporated by reference into the Form 6-K, either expressly or impliedly, does not form part of this Supplement.

Any non-incorporated parts of the Unaudited Consolidated Interim Report and the Form 6-K are either not relevant for an investor or are covered elsewhere in the Offering Memorandum.

To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in or incorporated by reference in the Offering Memorandum prior to the date of this Supplement, the statement in this Supplement will prevail.

Save as disclosed in this Supplement, no significant new factor, material mistake or inaccuracy relating to information included in the Offering Memorandum has arisen or been noted, as the case may be, since the publication of the Offering Memorandum.

2 August 2017